EDGE X FOUNDRY

TSC Meeting

Oct 18th, 2023



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Meeting Logistics

Time: Wednesdays 8am PDT – 9am PDT (Alternate Weeks)

Join from PC, Mac, Linux, iOS or Android: https://zoom.us/j/983155298

Or iPhone one-tap (US Toll): +14086380968,983155298# or +16465588656,983155298#

Or Telephone:

Dial: +1 408 638 0968 (US Toll) or +1 646 558 8656 (US Toll)

+1 855 880 1246 (US Toll Free)

+1 877 369 0926 (US Toll Free)

Meeting ID: 983 155 298

International numbers available: https://zoom.us/zoomconference?m=mkFexUxEcqHlvXHw53PqScTDRvS48PiQ

** TSC calls are recorded and added to Wiki post-call



EdgeX TSC Members

Working Group Chairs:

Cloud Tsai (IOTech)

• Lenny Goodell (Intel)

• Lindsey Cheng (IOTech)

Ernesto Ojeda (Intel)

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Core & Test/QA WG Chair Applications & Analytics WG Chair Device Services WG Chair Dev Ops WG Chair

At Large Members:

- Farshid Tavakolizadeh (Canonical)
- Tom Brennan (Eaton)
- Elizabeth Lee (Intel)
- Melvin Sun (Intel)
- James Butcher (IOTech)
- Darryl Mocek (Oracle)

Current quorum = 6 members

Note: Quorum for TSC meetings requires at least fifty percent of all voting members of the TSC to be present. The TSC may continue to meet if quorum is not met, but will be prevented from making any decisions at the meeting. Except as provided in Section 7.c. and 8.a, decisions by vote at a meeting require a majority vote of those in attendance, provided quorum is met. Decisions made by electronic vote without a meeting require a majority vote of all voting members of the TSC.





Today's Agenda

- Working Group Updates
- UCR & ADR Updates
- Doc Updates
- Other Business
 - Hashicorp License Model Change
 - Future of Snaps with EdgeX



EDGE FOUNDRY

Work Group Updates

Chairs

Reminder: Napa Dates

- Freeze date: Wed Oct 25th (i.e. 7 days from now)
- Release date: Wed Nov 15th
- Odessa 3.2 Prewire: Thurs Nov 9th
 - 8am-11am PDT ok for people?
- Odessa 3.2 Planning: Mon Dec 4th Wed Dec 7th
 - Mon 4 Dec: 7am-10am PDT? Kickoff and Main Architecture Discussions
 - Tues 5 Dec: 9am-12pm PDT? Architecture Discussions and Odessa Scoping
 - Wed 6 Dec: 7am-10am PDT? Complete Odessa Scoping, Business and Marketing Topics, Lessons Learnt

James to create the necessary EdgeX wiki pages etc



Working Group Chair Updates

- Around the working groups:
 - **Product Manager** Lenny Goodell
 - Applications Lenny Goodell (or co-chair Elizabeth Lee)
 - Core Cloud Tsai (or co-chair Melody Liu)
 - Device Services Lindsey Cheng (or co-chair Felix Ting)
 - DevOps Ernesto Ojeda
 - Release Czar Bill Mahoney
 - Outreach and Marketing
 - **Certification** Rodney Hess
 - China Updates Melvin Sun
 - LF Edge TAC Jim White



Product Manager (10/18/23) - Napa

Cross Cutting Issues

Icebox (3)

- Lite Builds (no security features) via Build Tags
- Docs Refactoring of individual Device Services and App LLRP
- URIs For Files C services Odessa

Backlog (0)

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In Progress (1)

- Docs Refactoring Napa
 - Main layout Done
 - Core Data Done
 - Core Metadata TBD
 - Core Command TBD
 - Support Notifications TBD
 - · Support Scheduler TBD
 - App Services general & SDK WIP
 - App Service Configurable DONE
 - App Record & Replay DONE
 - Device Services general & SDK TBD

Done (8)

- Better error handling when Common Config missing
- Move all the common API into go-mod-bootstrap
- Move common Middleware into go-mod-bootstrap
- pkg/errors replacement
- Go 1.21
- Gorilla/MUX replacement
- URIs For Files Go services
- Common Config C SDK



Applications WG Update (10/17/23) - Napa

Newly Completed (1)

refactor: Rework the AP Record Replay docs into new standard structure #1243

Newly added (0)

WIP (2)

- refactor: Rework App SDK docs layout/structure Phase 1 #1248
- Add ability to set MQTT Will options for external MQTT server connections #1117

Done for Napa (39)

Backlog (0) https://github.com/orgs/edgexfoundry/projects/50/views/2

ICE BOX (6)

Next

Continue to enhance/refactor documentation

eKuiper

- Released 1.11.3 fix pack
 - https://github.com/lf-edge/ekuiper/releases/tag/1.11.3
 - Napa will release with 1.11.3
- Working on 1.12 release for November 9th
 - https://github.com/lf-edge/ekuiper/milestone/22
 - Beta available
 - https://github.com/lf-edge/ekuiper/releases/tag/1.12.0-alpha.2



Project Board: https://github.com/orgs/edgexfoundry/projects/50/views/2



Application Services - Minnesota

Functions (built into SDK)

- Add Tags
- Batch
- Compression (GZIP & ZLIB)
- Conversion (XML & JSON)
- EventWrapper NEW
- Encryption (AES256)
- Export
 - MQTT
 - **HTTP POST & PUT**
- Filtering
 - By Profile Name
 - By Device Name
 - By Source Name
 - **Bv Resource Name**
- **JSONLogic**
- Set Response Data
- ToLineProtocol (transforms Metric DTO) NEW

Features

- Store and Forward
- Batch and Send
- Web Server
- Configurable App Service
- Vault Integration for Secrets
- MQTT Event triggers
- Filter by Topics
- **Custom Triggers**
- Publish Topics and URL Placeholders
- **Structure Custom Configuration**
- **Background Publishing**

- Received Topic
- Context Storage
- Service Metrics **NEW**
- Clients
 - Logging, Event
 - Command
 - Device, DeviceService
 - DeviceProfile
 - Notification
 - Subscription
 - Registry

Reference/Example App Services

(built on top of SDK)

Released Services

- App Service Configurable
- App RFID LLRP Inventory

Examples

- Simple Filter
- Simple Filter and MQTT Export
- Simple Filter and HTTP Export
- Simple CBOR
- Cloud Export

- Cloud Event Transformation
- Secret Retrieval
- **JsonLogic**
- Send Command
- Convert & Publish
- **Custom Target Type**
- IBM Watson IoT (ASC Profile)
- **Custom Trigger**
- Influx DB & Flege Exports
- Camera Management NEW







Core/QA Project Board

- TAF
 - Functional tests:
 - Non-Security 612 tests All pass / Security 612 tests All pass
 - Integration tests
 - Non-Security 132 tests All pass / Security 135 tests All pass
 - Performance tests:
 - Non-Security 10 tests All pass / Security 10 tests All pass
- QA Progress
 - All clean up now
- Core Progress
 - Done: will focus on docs refactor in the following week
 - Code Freeze Date: Oct 25
 - Release Date: Nov 15



Device Services WG Update (18 Oct 2023)

Go Device Service update

- [device-usb-camera]
 - fix: Get stream URI not picking up rtsp server address from config file #288 Done
 - fix: Config variable Path changed to Paths to support real sense cameras #278 Done

C Device Service update

- [device-sdk-c]
 - Implement loading of common config from config provider #481 Done

New CAN device service

• Initial <u>PR</u> merged in holding area -Acceptance TSC vote in progress

New S7 device service

- Jieke Choo from YIQI Software proposes to contribute Siemens S7 device service to community
 - See EdgeX discussion post
 - Repo created in the holding area



Device Services - current/coming (as of v3.0)

Open Source connectors (Current):

- Modbus (TCP/RTU) in Go
- Virtual Device in Go
- SNMP in Go
- MQTT in Go
- BACnet (IP & MSTP) in C
- ONVIF and USB Cameras in Go
- REST in Go
- CoAP in C
- LLRP / RFID in Go
- GPIO in Go

Open Source connectors (Future):

UART in Go

Commercial connectors (Current):

- BLE in C
- Zigbee in C
- GPS in C
- CAN in C
- CANOpen in C
- EtherCat in C
- EtherNet/IP in C
- PROFINET in C
- OPC-UA in C
- OPC-UA Pub/Sub in C
- Siemens S7 in C
- File reader in C
- WebSockets in Go

There are additional commercial MQTT (Go), Modbus (C), REST (Go), and BACnet (in C) that have added features over the community editions



DevOps WG Update (10/18/2023)

Pipeline Related

- [In Progress] #438 Implement git-cliff, a git-chglog replacement
- [In Progress] #376 Automate release branch creation

Other

N/A

Next DevOps WG Meeting: Tuesday, November 14, 2023 @ 9AM PST



Release Czar (2023-10-18)

Napa (3.1)

```
Code Freeze - 2023-10-23 ( 1 week)
Release Date - 2023-11-15 ( 4 weeks)
```

Recent Release Activity:

- device-coap-c v3.0.1 (Aug 28th)
- device-bacnet-c v3.0.1 (Aug 28th)
- device-sdk-c v3.0.2 (Aug 10th)
- device-uart v3.0.0 (Aug 7th)



EdgeX Release Process: https://wiki.edgexfoundry.org/display/FA/Release+Checklist

Outreach Update (10/3/23)

No update this week



EdgeX China community channels:

EdgeX China Update

- Recent events proved very popular
 - Q3 meetup in Shenzhen
 - KubeCon, One Summit China
- EdgeX Worldwide university hackathon is complete
 - Results have been announced in China
 - Awaiting final result for other countries and the overall winners
 - Announcement and blog coming

- Website: https://cn.edgexfoundry.org/
- OSChina: https://www.oschina.net/group/edgex-foundry
- CSDN: https://blog.csdn.net/edgexfoundry
- Zhihu: https://www.zhihu.com/people/edgex-foundry
- Bilibili: https://space.bilibili.com/550595847







Quick Summary: EdgeX 3.1 High Level Plans

Info transferred to EdgeX wiki release page: https://wiki.edgexfoundry.org/display/FA/Napa+Release

Theme / Title	In Scope	Priority	T-Shirt	Notes	
URIs for Files - done, except for C Device Service SDK	V	High	M/L	Well-defined UCR and ADRs already. Owner: Lenny, Testing: Cherry	
EdgeX V3 Docs Enhancements - ongoing, in progress	V	High	М	Elizabeth (list issues) and Jim (perhaps ADR)	
Zero Trust / Secure Distributed EdgeX (OpenZiti Integration) - in review	✓ (ADR)	High	S	ADR owner Bryon. Out of scope to implement for 3.1	
Bring Your Own Vault - Hashicorp licensing may change this See Devaultification of EdgeX	✔ (ADR)	High	S	ADR owner Jim. Out of scope to implement for 3.1	
Common Config - Support for C Devices - done	V	Med	М	Owner: Felix, support from lain	
Modelling & Relationships – Parent/Child Devices - slipped to 3.2	V	Med	S	Limited to Metadata. Owner: Eaton	
Modelling & Relationships – Virtual Device Resources - slipped to 3.2	V	Med	S	Limited to Device SDKs and Metadata. Owner: Eaton	
Modelling & Relationships – Device Metadata in Provision Watchers - slipped to 3.2	V	Med	S/M	Limited to Device SDKs and Metadata. Owner: Eaton	
Core Data Retention - done and tested	V	Med	S	Limited to Core Data. Owner: Cloud (Core WG)	
NanoMQ (Provide as Experimental Feature) - done available as an option	V	Low	S	Adds option in compose-builder to obtain performance metrics, ahead of a decision for 3.2	
Common Config - Design for addressing the limitation with removing settings from writable / code refactor	STRETCH (Design)	Low	S	Out of scope to implement for 3.1	



Hashicorp Licensing Model Changes

- Discussed on TSC meeting last week
- edgex-keeper now available to inspect (for IBM and others) in edgex holding repo
- https://github.com/edgexfoundry-holding/edgex-core-keeper

Recommendation

- Consul
 - Fork Consul now as a back up to any issues post 12/31/23
 - Update and review edgex-keeper during the next release cycle (Odessa)
 - Drop in replace Consul for Odessa or later
- Vault
 - Fork Vault now
 - Join other organizations in maintaining OpenVault for foreseeable future
 - Come to agreement about EdgeX effort in such a group
 - Get EdgeX member companies to agree to support OpenVault in addition to EdgeX
 - Setup a task force to design a Vault replacement during Odessa release
 - Using Bryon's feature set establish requirements, outline architecture
 - Determine whether a single capability is needed or should it be multiple services
 - Examine "buy-vs-build" (buying other open source effort for some parts)
 - Monitor <u>OpenVault</u>



Future of Snaps

Query Poll posted to Discussions (input sought)

https://github.com/orgs/edgexfoundry/discussions/183

Current thinking

Discontinue creation of new EdgeX Snaps going forward

Document how to create Snaps in EdgeX Examples

Revisit this if adopter/contributor comes forth



UCR & ADR Review (as of 9/20/23)

UCR/ADR Name	Status	Owner	Work Group
Microservice auth based on end-to-end-encryption	[In Review] ADR for OpenZiti integration #935	Bryon	Security
Devaultification of EdgeX	[Draft] ADR for EdgeX to go Vault-less (needs a UCR to link to) #1222	Bryon	Security



Document work (as of 10/3/23)

```
Docs that should be done for Napa
  #1230 S [Last connect metric add to config] new
  #1218 S [Pull Fuji from version drop down] completed
  #1217 M [use of core data and notification retentions] completed
  #1197 M [explain insecure secrets]
  #1196 m [add secret API to docs]
  #1161 M [Protocol spec]
  #899/900 - L [why EdgeX security requirements are met]
  #855 - L [extend Go SDK API docs]
  #732 L [role based access for Mosquitto]
  #714 L [images to LFS]
  #667 L [how to build containers]
  #642 L [export to cloud]
  #489 M (with #121, #21) [consume/send binary]
```

Documentation refactor / overhaul

- 1st phase complete
- Working on 2nd phase
 - order of pages and naming
 - standardize service pages
 - tutorials
 - **API in References**
 - Diataxis organizing



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