

# Process for new Device Services

This note outlines the process by which a contributed device service may be adopted into EdgeX. Consideration will generally be given to services which provide access to classes of devices previously unavailable in EdgeX, or which have substantial advantages over an existing implementation.

In the first instance, the contributor should contact the working group chair to arrange a date on which consideration of the new service may be added to the WG agenda. At the arranged meeting, the contributor should give a short presentation on the new service and take questions. The working group will likely be interested in:

- What types of device are supported.
- What protocol features are supported / likely to be supported in future.
- What limitations does the existing implementation have.
- What hardware and software has it been tested against.

A brief demonstration of the device service in operation may be helpful.

If the WG approves, a repository in the edgexfoundry-holding project will be created, for the new service to be imported into. The WG will also seek volunteers to form a review group, who will consider the service for suitability once it is imported. The creation of a review group and its membership should be recorded in the WG meeting notes.

Other than general code quality, the review should consider:

- The service should implement the functionality described in the Device Services Requirements document.
- The service should target either the current or development versions of EdgeX.
- The service should not rely on new or variant APIs.
- The service's name should follow the usual form, ie `edgex-{device-class}-{language}` and not conflict with any other adopted service.
- Values must not be hardcoded where they might reasonably be configurable.
- A top-level README should be present and contain information on
  - The types of device supported
  - Host device requirements, especially if advanced features or operating modes are needed.
  - Run-time dependencies
  - Protocol feature support and roadmap
  - Known limitations
  - Information on asynchronous readings, if these are generated
  - Whether dynamic discovery is supported, and if so what limitations or special requirements apply
  - Build instructions, including build-time dependencies
  - Usage information (command-line options)
- The following items must also be documented:
  - Supported configuration options (including whether or not the service must be restarted for changes to take effect)
  - Supported ProtocolProperties schemes.
  - Supported Device Attributes.
- As part of the above, example Device Profiles and illustrative TOML for Device provisioning should be included.
- It must be possible to run the device service against simulated hardware. Documentation illustrating how to do so is also required. The review group should attempt to replicate the scenario described.
- Container packaging must use full confinement (i.e. no use of `docker --privileged` or `snap --devmode`). Where access to hardware is required, care must be taken to make exceptions for the specific required hardware and/or system resources, and the means to allow these exceptions should be documented.
- A default listening port will be assigned to the new service. Sample configurations supplied with the service should specify this port.
- The service should comply with the general EdgeX requirements as given in the [Contributor's Guide](#).

In some cases a review may take place in a number of cycles, eg if the reviewers feel that one or more fundamental issues need to be addressed before detailed consideration is worthwhile. Where the reviewers feel that changes are necessary, issues should be created within GitHub for discussion and resolution. During the review process, other contributors may raise issues of their own; it is not compulsory that these are resolved but the review team should consider them before giving overall approval.

Upon successful completion of the review, the WG will be invited to approve the service. On approval, a notice is to be sent to the TSC and one week later the TSC will consider the new service and hold a vote via email as to whether it should be adopted into EdgeX.

If the TSC agrees, the following actions need to be taken:

- The service code is moved from -holding to the main edgexfoundry project.
- EdgeX documentation is updated to include the new service.
- Required devops infrastructure is put into place.
- Release artifacts for the first version should be generated and published.
- Device WG wiki pages to be updated.