Release Checklist

The following checklist helps to identify the series of actions that need to be done leading up to a normal EdgeX release. The examples below were taken from the Kamakura release in May 2022.

- 1. One week prior to code freeze
 - a. Stop merged 3rd party Dependa-Bot PRs (unless critical bug fixes)
 - b. Pin 3rd party docker images to patch level in compose builder
- 2 Code Freeze
- 3. Update edgex-global-pipelines to enable new release name. (example)
- 4. Update all modules & services to use latest go-mod dev tags
 - a. Update go-mod-secrets with latest version of go-mod-core-contracts (example)
 - b. Update go-mod-bootstrap with latest versions of other go-mods (example)
 - c. Update SDKs with latest versions of go-mods (Examples: app-functions-sdk-go, device-sdk-go)
 - d. Update all services with latest versions of their go-mods and SDKs (example)
- 5. Verify TAF Tests all pass (Jenkins Pipelines)
- 6. Perform Manual Testing
- 7. Fix bugs if needed, repeat steps #3 thru #5 as necessary.
- 8. Generate and prepare changelogs. Ask WG Chairs to make necessary changes if necessary. (example)
- 9. Release go-mods
 - a. Verify release jobs have next semver for main set appropriately.
 - b. Update changelogs for Go Mods (example)
 - c. Release go-mod-configuration, go-mod-core-contracts, go-mod-registry, (example)
 - d. Update go-mod-secrets and go-mod-messaging with release version of go-mod-core-contracts (example)
 - e. Release go-mod-secrets and go-mod-messaging (example)
 - f. Update go-mod-bootstrap with release version of other go-mods (example)
 - g. Release go-mod-bootstrap (example)
- 10. Release SDKs (app-functions-sdk-go, device-sdk-go)
 - a. Verify release jobs have next **semver** for main set appropriately.
 - b. Update SDKs with released versions of go-mods (app-functions-sdk-go, device-sdk-go)
 - c. Update changelogs for SDKs (example)
 - d. Update App Template go.mod with SDK version (example)
 - e. Release SDKs (example)
- 11. Release edgex-go
 - a. Verify release jobs have next semver for main set appropriately.
 - b. Update with released versions of go-mods (example)
 - c. Update changelog (example)
 - d. Release Core/Support/Security services (example)
- 12. Release App Services (app-service-configurable, app-rfid-llrp-inventory & app-record-replay)
 - a. Verify release jobs have next **semver** for main set appropriately.
 - b. Update with released version of SDK and go-mods (example)
 - c. Update changelogs for App Services (example)
 - d. Release App Services (example)
- 13. Release Device Services (Confirm which devices with Device Services WG)
 - a. Verify release jobs have next semver for main set appropriately.
 - b. Update with released versions of SDK and go-mods (device-mqtt-go example)
 - c. Update changelogs for Device Services (device-mqtt-go example)
 - d. Release Device Services (example)
- 14. Release UI (edgex-ui-go)
 - a. Verify release jobs have next **semver** for main set appropriately.
 - b. Update with released versions of go-mods (Ex: UI part1, part2, part3)
 - c. Update changelog (ui-example)
 - d. Release UI(example)
- 15. Release Compose files
 - a. Add any new services to the compose job code.
 - b. Run Cl Job (Jenkins Job)(Run without parameters for dry-run.)
 - i. Creates commit / branch (example)
 - ii. Removes Jenkins file
 - c. Update README's (example)
 - d. Make any needed version tweaks (example)
 - e. Test that all images can be pulled and started appropriately
 - i. make run no-secty [all service options]
 - f. Merge tweaks PR (example)
 - g. Tag commit on newly created branch
- 16. Release Helm Chart
 - a. Update Helm Chart to use current release images (example)
 - b. Tag edgex-helm repo
- 17. Release examples (edgex-examples)
 - a. App Service examples use current released SDK (example)
 - b. Update security examples for released images & SDKs
 - c. Tag edgex-examples repo (example)
- 18. Release Docs (edgex-docs)
 - a. Update example links to use release tag (example)
 - b. Release/Run CI Job (example)
 - c. Merge PR's from CI Job (example)

- 19. Update Docker image descriptions
 - a. Update Docker Hub descriptions.
 - i. Do not manually generate overviews. Jenkins will do that in the next step. (example)
 - b. Manually trigger build to publish changes (Jenkins Job)
- 20. Tag TAF
 - a. TAF team switches to release branch (example)
 - b. Tag TAF (example)
- 21. Update links example links above to current PRs
- 22. Verify semver on main branch is set to next expected release version with "-dev.1" appended
- 23. Prepare edgex-compose for next release
 - a. Update compose builder versions for 3rd party dependencies to not pin to patch level
 - b. Also update release name in the **gen-header** file to be the upcoming name.
 - c. Run make build to regenerate all the WIP compose files.
- 24. Update swagger versions to expected next release number.

 - a. edgex-go (example)b. app-functions-sdk-go (example)
 - c. device-sdk-go (example)
 - d. device-onvif-camera (example)
 - i. Change version in JSON swagger generation config file
 - ii. Run 'make openapi' to generate swagger
- 25. Create Dev tags for next minor/major release
 - a. Update all semver to create next dev tags for the new minor/major version
 - b. If next release is a major release,

Update all modules to be the next major version - ie v2 v3, update all import statements for the new major version, and update all mocks in the following order

- i. Update go-mod-configuration, go-mod-core-contracts, go-mod-registry
- ii. Update go-mod-secrets and go-mod-messaging (Note that the mocks in go-mod-messaging must be updated to ensure that the nats.go package is in the import statement)
- iii. Update go-mod-bootstrap
- iv. Update all go-sdks to be the next major version ie v2 v3, update all import statements for the new major version, and update all mocks
 - 1. Update go.mod to use latest dev go-mod-bootstrap
- v. Update edgex-go import statements for its dependent EdgeX modules
 - 1. Update go.mod to use latest dev go-mod-bootstrap
- vi. Update all app services' import statements for its dependent EdgeX modules
 - 1. Update go mod to use latest dev App SDK
- vii. Update all device services' import statements for its dependent EdgeX modules
 - 1. Update go.mod to use latest dev Device SDK
- c. If next release is a minor release,

update to generate and use initial dev tags for next minor release

- i. Update go-mod-configuration, go-mod-core-contracts, go-mod-registry
 - simple README tweak to dev tag generated
- ii. Update go-mod-secrets and go-mod-messaging to use latest dev go-mod tags
- iii. Update go-mod-bootstrap to use latest dev go-mod tags
- iv. Update all go-sdks to use latest dev go-mod-bootstrap
- v. Update edgex-go to use latest dev go-mod-bootstrap
- vi. Update all app services to use latest dev App SDK
- vii. Update all device services to use latest dev Device SDK
- 26. Make adjustments to the checklist for items that have changed since last release